# the freedom of being free. conclusions after 25 years.

August, 2016

Report prepared by:
Doru Petruţi – <u>doru.petruti@imas.md</u>
Anna Legcobit – <u>anna.legcobit@imas.md</u>

www.imas.md



#### methodology

#### sampling:

stratified, probabilistic, three-stage;

#### sample volume:

1144 respondents, 18 years old and over;

#### stratification criteria:

12 territorial regions. type of area (urban-rural). residential environment (urban-rural areas), size of urban (4 types) and rural areas. type of rural localities (joint center/belonging village);

#### degree of randomization:

settlement (77 selected settlements), household, person;

#### representativeness:

the sample is representative for the adult population of the Republic of Moldova, excluding Transnistria;

the maximum sampling error is ±3.0%;

#### interview:

CAPI, face to face, by 59 IMAS interviewers, in Romanian and Russian;

#### data collection period:

July, 25<sup>th</sup> – August, 9<sup>th</sup>, 2016;

#### sample structure

... socio-demographic profile

	ogrupnie projne		
variable	group	counts	percent
sex	male	494	43,2%
	female	650	56,8%
	18-29 years old	266	23,3%
age	30-44 years old	308	26,9%
адс	45-59 years old	280	24,5%
	60+ years old	290	25,3%
	incomplete secondary education	132	11,5%
	general or vocational school	230	20,1%
education	(post) high school/college	447	39,1%
	higher education	329	28,8%
	no answer	6	0,5%
	employed	497	43,4%
	temporarily unemployed	182	15,9%
occupation	unemployed	444	38,8%
	no answer	21	1,8%
	Moldavian/Romanian	978	85,5%
nationality	others (Russian, Ukrainian, etc.)	160	14,0%
	don't know/no answer	6	0,5%
	municipality	274	24,0%
residence	urban area > 14,000 inhabitants	124	10,8%
residerice	urban area < 14,000 inhabitants	73	6,4%
	rural	673	58,8%
total		1144	100,0%

full name: IMAS INVEST SRL

abbreviated name: imas

general manager: Doru PETRUȚI

web: www.imas.md

e-mail: office@imas.md

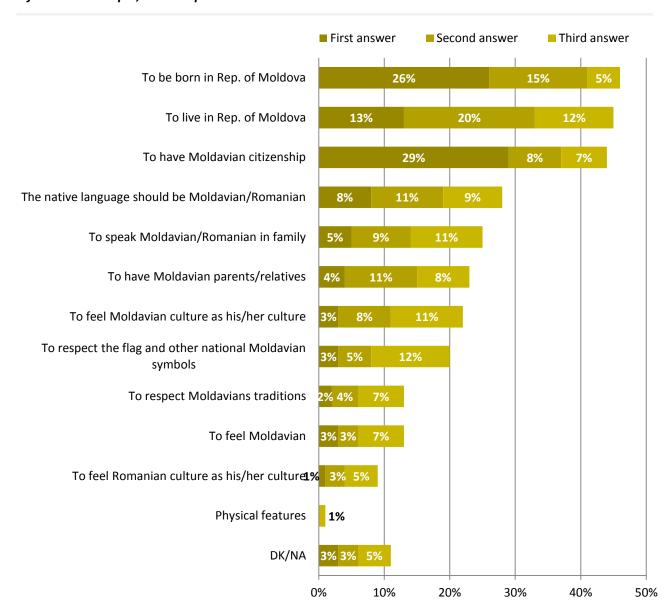
phone/fax: (+373 22) 26-00-96;

## conclusions after 25 years of independence

#### social identity

C1 —

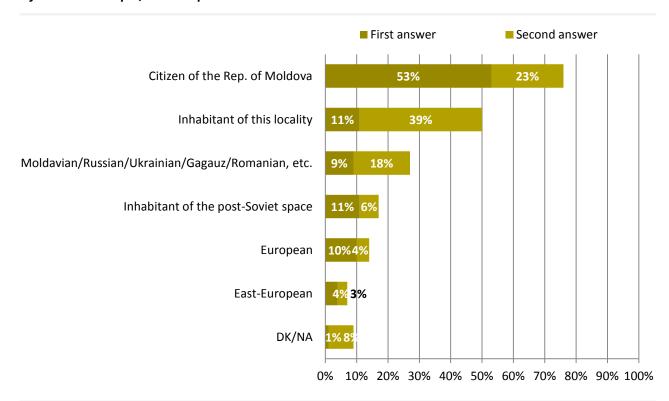
In your opinion, what are the three most important things for someone to be considered MOLDAVIAN?



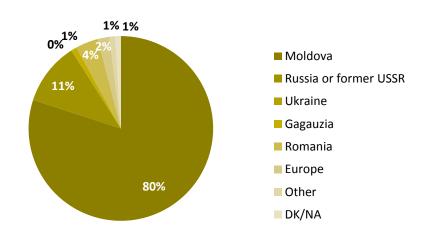
C2 — What

What of the following statements better describes your identity? Do you consider yourself rather ...?

#### % from total sample, 1144 respondents



C3 —
What is your homeland? (closed to your soul)

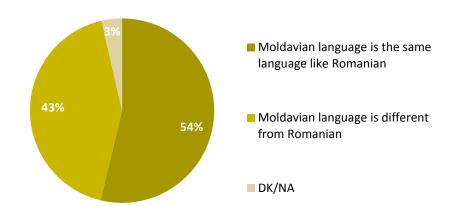


#### language, mutual knowledge of languages

C4 —

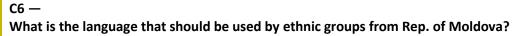
What sentence describes better the reality regarding the spoken language in Rep. of Moldova?

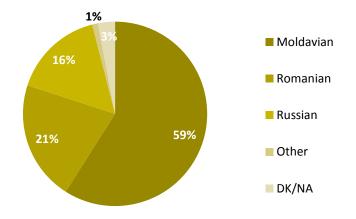
% from total sample, 1144 respondents



C5 — How well you speak the following languages?

	Perfectly	Very well, but with accent	I make myself understood in most of the situations	I have difficulties	I know only some words	I do not know any word	DK/NA
Moldavian	78,6	7,1	4,3	1,9	3,2	2,9	2,0
Romanian	56,6	18,6	10,0	2,7	3,0	7,0	2,1
Russian	56,6	23,4	13,2	2,4	1,2	2,4	0,8
Ukrainian	5,2	3,3	9,3	11,9	27,3	39,7	3,3
Gagauzian	3,6	0,8	0,5	3,1	14,2	73,8	4,0
English	2,9	3,6	7,9	9,3	22,2	50,6	3,6
French	1,4	2,6	6,4	11,9	27,2	46,7	3,8
German	0,5	0,3	1,3	2,4	17,6	73,0	4,8
Other foreign language	4,1	1,6	2,3	1,7	13,5	68,9	7,9

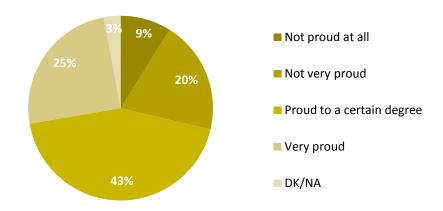




C7 —

#### How proud are you of being a citizen of the Rep. of Moldova?

#### % from total sample, 1144 respondents



% from those who responded at C14 "Not proud at all" and "Not so proud", 327 respondents. Open question; maximum two answers.	count	percent
Because of poverty it is hard to live here	107	32,7%
Bad leaders	69	21,1%
Corruption	44	13,5%
It is not order in the country	44	13,5%
Lack of jobs	26	8,0%
Salaries and pensions are very small	18	5,5%
Lack of financial resources	18	5,5%
There is no future in Rep. of Moldova	9	2,8%
Weak economy	5	1,5%
Discrimination because of the spoken language	3	0,9%
Lack of possibilities to have my own business	2	0,6%
DK/NA	309	94,5%
total	654	200, 0%

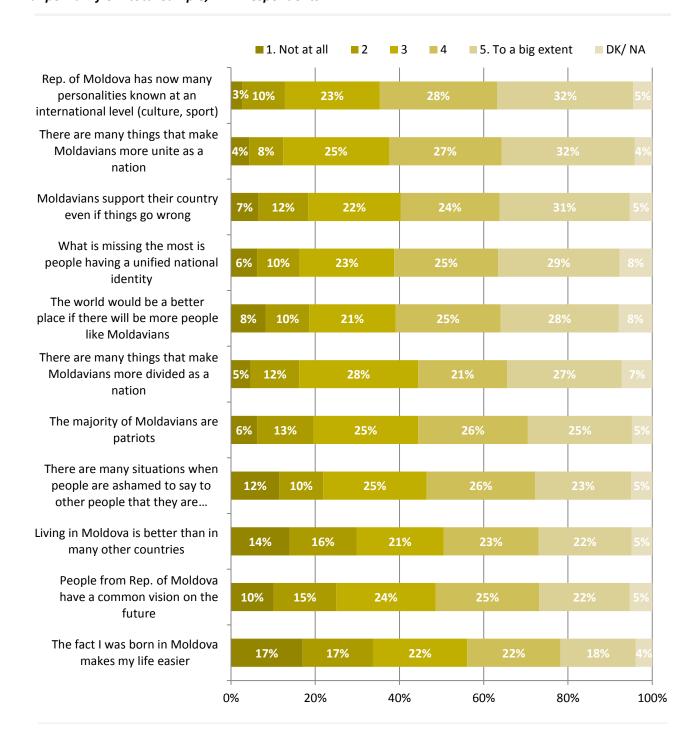
#### C9 —

#### What are the main reasons for being proud that you are a citizen of the Rep. of Moldova?

% from those who responded at C14 "Proud to a certain degree" and "Very proud", 781 respondents. Open question; maximum two answers.	count	percent
I was born here	273	35,0%
I am proud of my country	198	25,4%
Here is my nation	191	24,5%
Here is my homeland	154	19,7%
Traditions	117	15,0%
Moldavian food	52	6,7%
Agriculture	34	4,4%
Here I am living	18	2,3%
Moldavians are hardworking	14	1,8%
History	6	0,8%
Religion	6	0,8%
DK/NA	499	63,9%
total	1562	200,0%

#### C10 —

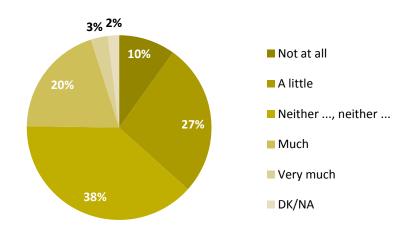
To what extent do you agree with the following statements? Please answer based on a scale from 1 to 5, where 1 = Not at all and 5 = To a big extent. 9 = I have no opinion/DK/ NA.



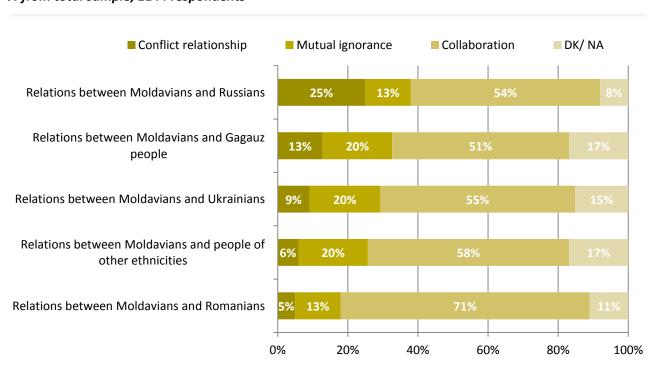
#### Interethnic climate

# ${ m C11-How}$ much or little trust do you have in people from Rep. of Moldova?

#### % from total sample, 1144 respondents



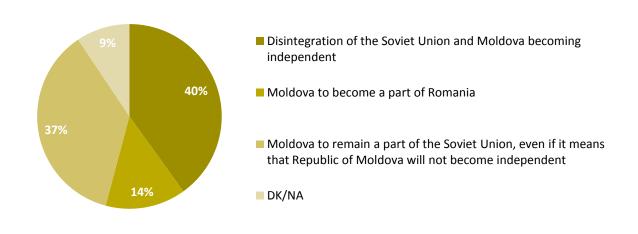
# C12 — Which of the following statements better describes relations between different ethnic groups from Moldova, which of them do you think better describes reality?



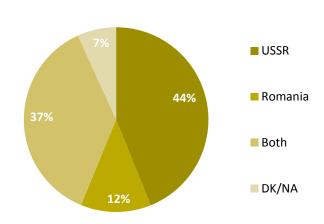
#### echoes from the past

C13 —
If now it would be 1991 and you can choose between ..., what will you chooses?

#### % from total sample, 1144 respondents



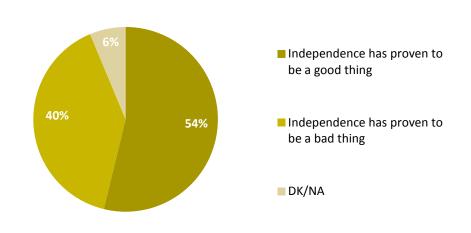
 ${
m C14-}$  From your point of view, the past/the history of the Rep. of Moldova is more related to ...?



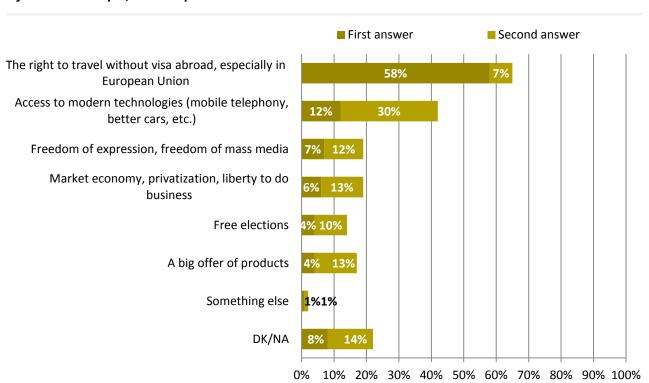
C15 —

Rep. of Moldova became an independent state 25 years ago, in August, 1991. Looking behind, what do you think?

#### % from total sample, 1144 respondents



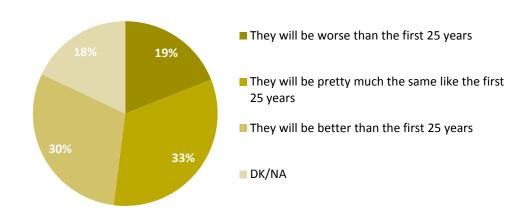
 ${
m C16-}$  What do you think are the biggest gains for Rep. Moldova and its citizens since 1991 till today?



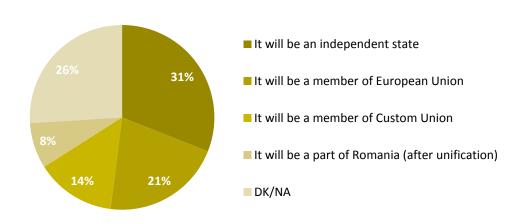
#### projections for future

C17 — How it will be the next 25 years for Rep. of Moldova?

#### % from total sample, 1144 respondents



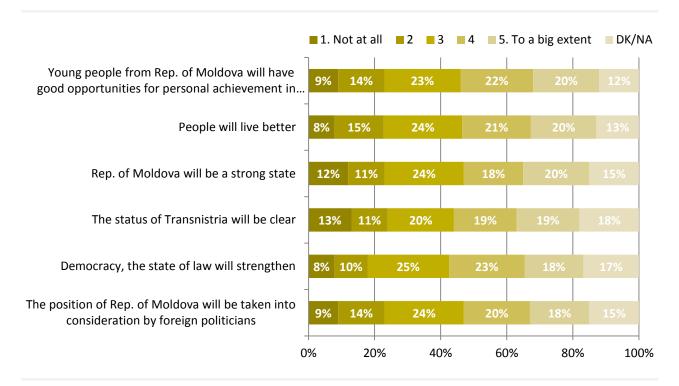
C18 — How it will be Rep. of Moldova in 25 years from now?



#### projections for future

C19 —

To what extent do you think that in 25 years ...? Please answer based on a scale from 1 to 5, where 1 = Not at all and 5 = To a big extent. 9 = I have no opinion/DK/ NA.



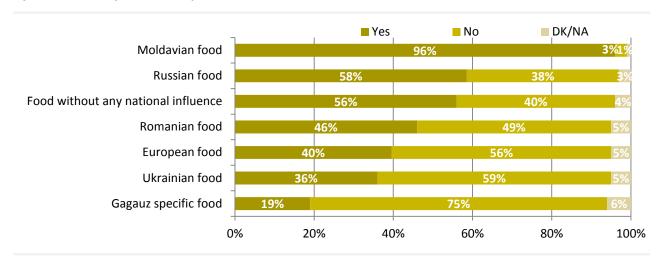
C20 — What can be the main idea, objective which might unite most of the Moldavians?

% from total sample, 1144 respondents. Open question; one answer.	count	percent
Creating jobs, well paid	141	12,3%
The same culture	126	11,0%
Understanding	111	9,7%
Resolving the political situation	98	8,6%
Wealthy economy	53	4,6%
Decent standard of living	49	4,3%
Prosperity	35	3,1%
Fighting against corruption	16	1,4%
Independence	15	1,3%
Development	9	0,8%
Changes	9	0,8%
To work a lot	8	0,7%
Unification with Romania	6	0,5%
Unification with Russia	5	0,4%
To bring home those who are living abroad	4	0,3%
Patriotism	4	0,3%
Educational system	2	0,2%
Unification with European Union	2	0,2%
DK/NA	451	39,4%
total	1144	100,0%

#### gastronomic ... influences

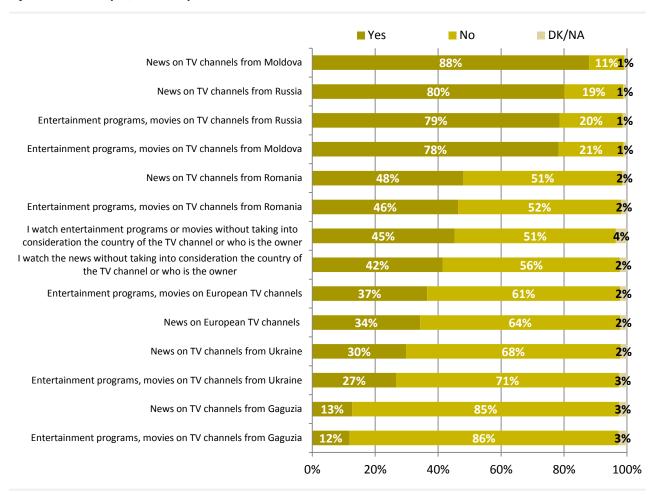
C21 - In the household you live with your family/relatives, can you say that are prepared ...?

#### % from total sample, 1144 respondents



#### media ... influences

C22 — Do you use to watch the following types of programs, TV channels?



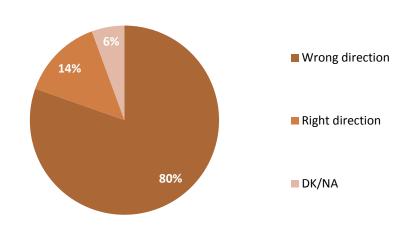
# socio-political barometer

social, economic, political climate

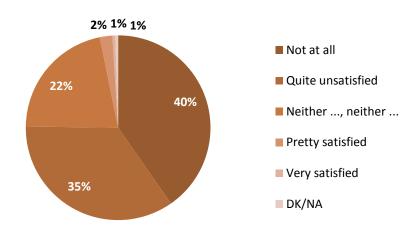
P1 —

Do you think that things in our country are going in the right direction or do you feel things are going in the wrong direction?

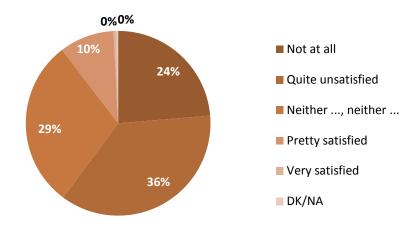
#### % from total sample, 1144 respondents



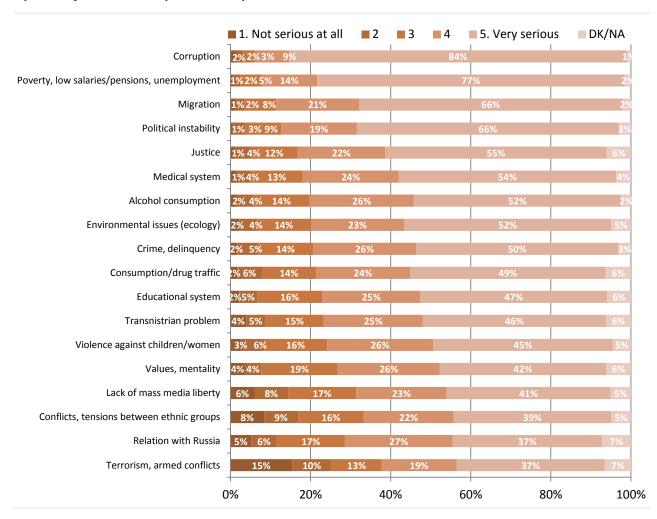
P2 — How satisfied or unsatisfied are you regarding the current economic situation from Moldova?



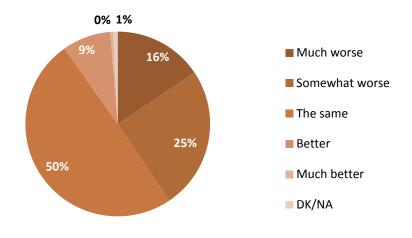
#### % from total sample, 1144 respondents



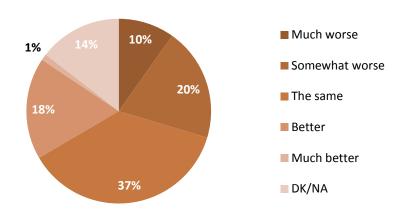
I will read you a list of problems which our country is confronting with. For each of them, please tell me to what extent do you consider to be very serious/bad or not serious at all/bad for Moldova. Please give an answer based on the scale from 1 to 5, where 1 = "Not serious at all" and 5 = "Very serious".



#### % from total sample, 1144 respondents

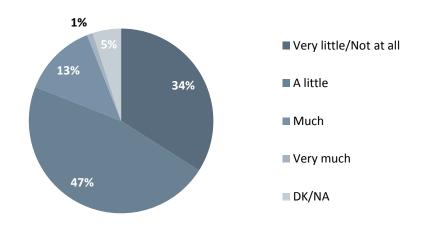


P6 — How do you think you will live next year?

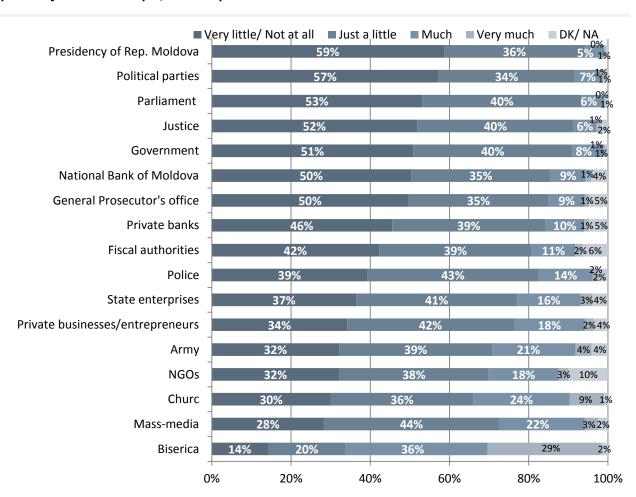


 $\mbox{P7}\ --$  How much trust do you have in the Government ruled by de Pavel Filip?

#### % from total sample, 1144 respondents



P8 — I will now read the names of some institutions. Please tell me how much or little confidence you have in each of them?

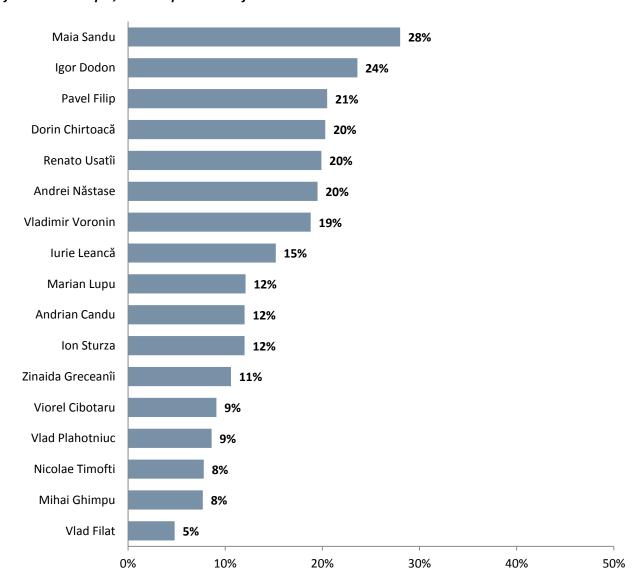


#### P10 —

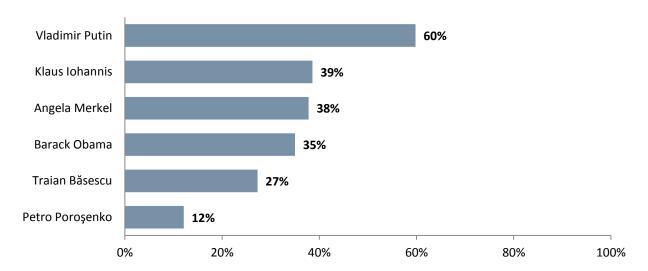
Only for those who have heard of political figures ... I would like you tell me how you would rate the activity of each of political figures. Please answer on a scale from 1 to 10, where 1 = "very weak" and 10 = "very good". 99 = "No opinion/DK/NA.

% per raw from total sample, 1144 respond	P9. I heard	P10. Please answer on a scale from 1 to 10, where 1 = "very weak" and 10 = "very good".  A very good activity									No opinion/DK/NA	
		1								10		
Andrian Candu	79,0%	19.4	8.4	9.8	11.0	18.0	9.5	6.1	3.5	1.5	0.9	11.8
Dorin Chirtoacă	94,5%	23,1	6,8	9,6	9,7	15,9	7,0	8,2	5,6	2,4	4,1	7,5
Viorel Cibotaru	35,9%	21,4	5,4	12,4	16,5	15,1	9,0	4,9	3,2	0,5	0,5	11,2
Igor Dodon	96,0%	20,7	6,8	9,7	10,5	14,5	8,6	6,2	8,5	3,6	5,3	5,7
Vlad Filat	96,8%	51,4	11,2	8,9	7,9	7,1	2,8	2,3	1,0	0,7	0,8	5,7
Pavel Filip	90,1%	18,8	7,0	10,8	12,7	16,5	7,7	7,3	7,1	2,8	3,3	6,1
Mihai Ghimpu	96,3%	39,1	11,2	10,5	9,6	12,4	5,4	3,4	2,5	0,7	1,1	4,2
Zinaida Greceanîi	86,6%	25,0	10,2	11,9	13,1	13,8	7,6	3,8	3,3	1,7	1,8	7,7
Iurie Leancă	89,0%	23,4	10,4	9,3	13,2	16,1	6,7	5,6	5,6	2,3	1,7	5,8
Marian Lupu	95,5%	32,1	9,7	9,8	10,5	13,6	7,7	3,8	4,6	2,1	1,6	4,5
Andrei Năstase	79,5%	20,4	8,4	10,2	11,2	15,2	6,3	5,7	6,3	2,5	5,0	8,9
Vlad Plahotniuc	96,2%	45,6	8,4	7,7	7,3	10,6	4,5	3,4	3,0	1,1	1,1	7,3
Maia Sandu	88,1%	17,4	6,7	6,8	10,2	15,8	8,8	8,5	7,9	5,9	5,7	6,3
Ion Sturza	62,8%	19,9	6,7	13,0	13,4	17,8	5,7	5,4	3,8	1,7	1,1	11,6
Nicolae Timofti	95,8%	39,9	11,3	9,6	10,4	11,0	5,0	3,3	3,2	0,8	0,5	4,9
Renato Usatîi	95,5%	22,0	5,9	10,2	11,8	16,0	8,3	6,7	4,9	2,6	5,7	5,9
Vladimir Voronin	98,0%	21,9	9,6	10,3	12,2	15,2	6,1	6,7	5,5	2,6	4,0	5,9
Traian Băsescu	81,2%	18.8	4.4	6.0	8.1	11.7	8.1	8.3	8.2	5.5	5.3	15.6
Klaus Iohannis	70,3%	12.4	3.7	4.4	7.2	11.7	7.6	8.0	12.9	6.8	10.9	14.3
Angela Merkel	76,7%	14.6	5.0	5.1	8.3	10.8	8.1	8.3	11.9	9.5	8.1	10.3
Barack Obama	85,4%	19.0	5.2	4.8	8.6	10.6	6.1	8.5	13.7	5.6	7.2	10.5
Petro Poroșenko	83,6%	36.2	8.4	8.6	9.8	10.6	3.3	4.5	4.2	0.7	2.7	11.0
Vladimir Putin	97,0%	6.9	3.0	3.8	4.9	7.9	6.6	7.6	11.4	9.6	31.2	7.1

#### % from total sample, 1144 respondents – for marks 7-10



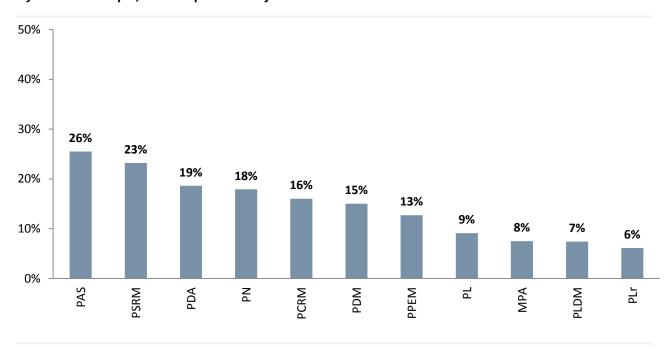
#### % from total sample, 1144 respondents – for marks 7-10



P12 — Only for those who have heard of the party ... I would like you tell me how you would rate the activity of each of political party. Please answer on a scale from 1 to 10, where 1 = "very weak" and 10 = "very good". 99 = "No opinion/DK/NA.

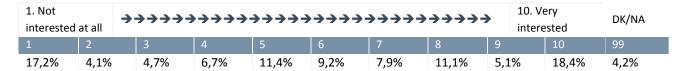
% per raw from total sample 1144 respondents	P11. I heard	P12. Please answer on a scale from 1 to 10, where 1 = "very weak" and 10 = "very good".										No opinion/DK/NA
	P.1	1	2	3	4	5	6	7	8	9	10	ž
Partidul Comuniştilor din Republica Moldova	97,5%	23,3	7,6	13,6	12,7	15,2	5,7	5,5	4,0	1,2	5,3	5,7
Partidul Democrat din Moldova	94,8%	29,0	10,6	12,1	12,5	11,8	4,1	5,4	5,4	2,2	2,0	5,0
Partidul Liberal Democrat din Moldova	93,3%	32,7	13,9	15,5	9,6	9,9	5,2	3,8	2,0	0,7	0,9	5,7
Partidul Liberal	91,3%	33,8	12,7	11,2	12,4	11,9	4,5	4,4	2,7	0,9	1,1	4,5
Partidul Socialiştilor din Rep. Moldova	94,6%	20,2	7,7	10,1	12,9	12,4	8,7	5,1	8,8	3,6	5,7	4,8
Partidul "Mişcarea Populară Antimafie"	57,9%	29,3	9,5	12,2	15,1	12,7	4,1	3,5	2,0	0,5	1,5	9,7
Partidul Nostru	90,8%	19,7	8,7	11,5	14,0	13,6	8,3	5,9	4,4	2,0	5,6	6,4
Partidul Popular European din Moldova (Iurie Leancă)	73,9%	22,7	8,5	14,1	13,7	16,0	6,2	5,6	4,9	0,9	1,3	6,2
Platforma DA (Demnitate şi Adevăr)	80,5%	22,4	7,3	10,2	14,7	13,1	6,3	5,4	4,8	2,8	5,6	7,4
Partidul Acțiune și Solidaritate - PAS	76,4%	16,9	5,5	8,7	12,0	17,3	7,0	8,2	7,9	4,8	4,6	7,1
Partidul Liberal Reformator	46,6%	26,6	9,2	11,4	16,3	15,0	6,6	3,6	1,3	0,6	0,6	8,8

#### % from total sample, 1144 respondents – for marks 7-10



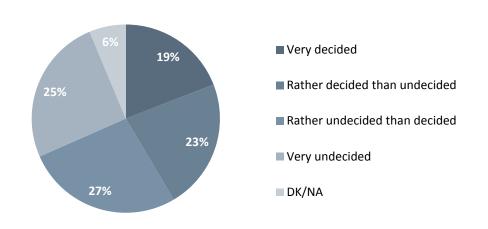
#### P13 —

If early parliamentary elections will take place, on a scale of 1 to 10, where 1 mean that you are not interested at all in elections and 10 that you are very interested to vote in this election, how interested are you in early parliamentary elections?

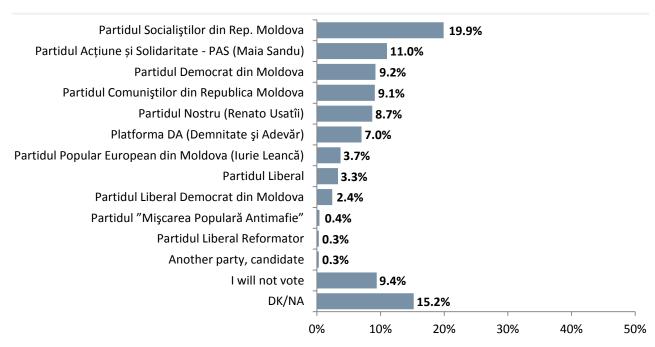


P14 — How decided are you to vote for a particular party at this time?

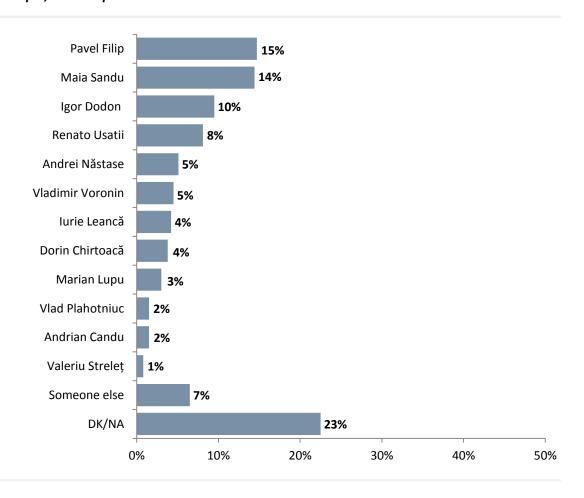
#### % from total sample, 1144 respondents



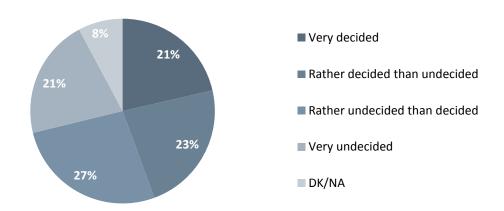
# P15— If the early elections for the Parliament were held this Sunday, which party would you vote for?



<sup>\*</sup>Another party/candidate include: An alliance of pro-European parties – 1 answer; A new party – 3 answers.



### P17 —



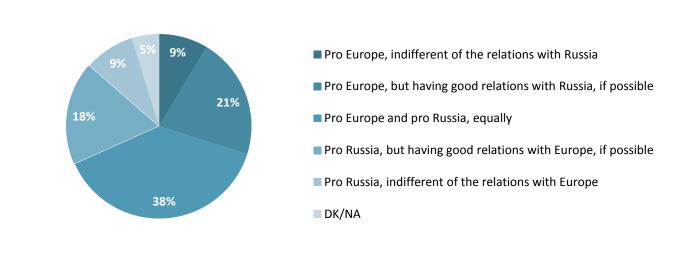
P18 — What political leader or public figure from Moldova will be the best option to be the next President of Rep. of Moldova?

% from total sample, 1144 respondents. Open question; one answer.	count	percent
Igor Dodon	167	14.6%
Maia Sandu	100	8.7%
Andrei Năstase	64	5.6%
Vladimir Voronin	61	5.3%
Marian Lupu	51	4.5%
Pavel Filip	35	3.1%
Iurie Leancă	34	3.0%
Vlad Plahotniuc	17	1.5%
Andrian Candu	8	0.7%
Traian Băsescu	7	0.6%
Ion Sturza	6	0.5%
Mihai Gimpu	6	0.5%
Alexandru Tănase	4	0.3%
Monica Babuc	4	0.3%
Vlad Filat	4	0.3%
Igor Corman	4	0.3%
Vladimir Putin	3	0.3%
Renato Usatîi	3	0.3%
Anatol Şalaru	2	0.2%
Igor Boțan	2	0.2%
Dorin Chirtoacă	2	0.2%
Zinaida Grecianîi	2	0.2%
Sergiu Mocanu	2	0.2%
Nicolae Timofti	2	0.2%
Ilan Shor	1	0.1%
Alexandru Lucașecno	1	0.1%
Vladimir Jirinovski	1	0.1%
Oazu Nantoi	1	0.1%
Iurie Roșca	1	0.1%
Valeriu Streleț	1	0.1%
Victor Ostalep	1	0.1%
Vasile Botnaru	1	0.1%
Irina Vlah	1	0.1%
NŞ/NR	545	47.5%
total	1144	100.0%

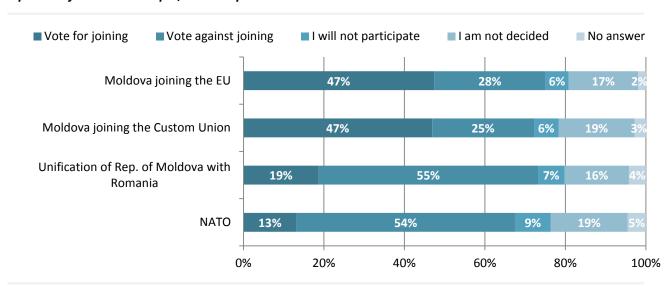
#### external relations

#### E1 — What should be the external orientation of Moldova?

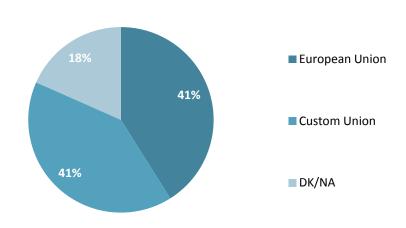
#### % from total sample, 1144 respondents



# E2 — If a referendum were held today on ..., how would you vote?



#### % from total sample, 1144 respondents



E4 — To what extent do you agree with the following statements? Please answer based on a scale from 1 to 5, where 1 = Not at all and 5 = To a big extent. 9 = I have no opinion/DK/ NA.

